

PRE-INTERVIEW FORM

For General Insurance Agents

INFORMATION OF APPLICANT

Agency Name:
Name of Contact person:
Designation:
Contact No. (HP):
Email:

Are you a full GI or Trade Specific Agent (TSA)? _____

How many nominee agents do you have? _____

Please provide details of nominee agents below:

S/N	Name	DOB	Years of Experience in Life	Years of Experience in GI
1				
2				
3				

INFORMATION OF INSURANCE AGENT

Total years of experience in General Insurance? _____ years

Total year of experience in Life Insurance? _____ years

Name of Life Insurance Company currently representing (if any): _____

Please provide us a breakdown of your business (S\$) with other general insurance companies you represent during the last two year.

Name of 1st Principal:			
Please state your annual gross premium for last year, year-to-date and projected volume for this year. (Please provide document to support your Annual Gross Premium figure)			
Risks	Annual Gross Premium (last year)	Annual Gross Premium (year to date)	Annual Gross Premium Projected for this year
1. Travel/Personal Accident			
2. Motor			
3. Property			
4. Casualty			
5. Marine Cargo			
6. Others (_____)			
Total			

Name of 2nd Principal:

Please state your annual gross premium for last year, year-to-date and projected volume for this year. (Please provide document to support your Annual Gross Premium figure)

Risks	Annual Gross Premium (last year)	Annual Gross Premium (year to date)	Annual Gross Premium Projected for this year
1. Travel/Personal Accident			
2. Motor			
3. Property			
4. Casualty			
5. Marine Cargo			
6. Others (_____)			
Total			

How did you get to know China Taiping ? _____

Recommended by (if any): _____

Why do you want to join China Taiping Insurance (S) Pte Ltd? _____

Describe business plan:- _____

Please attach your latest updated ACRA (within last 14 days) for corporate agency application.

Upon successful interview, you are required to submit Agency Application Form & other relevant documents to GIAS for approval.

 *If your device is operating under Windows 7 & below or has the older ADOBE version, please save the completed PDF form in your own hard drive and send as attachment when you email to e-agency@sg.cntaiping.com